

**ASSISTANCE TO THIRD SECTOR ORGANISATIONS****Assessment form Third Sector Grants including Events and Festivals**

**Please note all grants must be registered with Community Services, Kilmory**

1 **Details**

<b>Name of Assessing Officer</b>		Liz Marion	
<b>Have you contacted/visited the organisation to assess this application?</b>			Contacted ✓
<b>Name and Designation of Council Officer you have contacted to discuss the application e.g. Arts &amp; Culture, Social Work, Sports etc.</b>			
<b>Name:</b>		<b>Designation:</b>	
<b>Name of Organisation</b>	Ardentinny Community Trust	<b>Third Sector</b>	<input checked="" type="checkbox"/>
		<b>Events and Festivals</b>	<input type="checkbox"/>
<b>Key Contact Person:</b>	Hannah Clinch	a) Grant requested from A & B Council?	£2,875
		b) Grant awarded last year?	£0
		c) Total Project cost?	£6,124
		d) How much coming from own resources?	£550
		e) How much coming from other agencies?	£2,699
		f) Grant Recommended:	£1,438
<b>Reason for grant:</b>	<p>The grant will contribute towards the employment of a part-time sessional worker who will lead a weekly programme of events and activities for volunteers within the walled garden which will regenerate the garden. Children from Strone Primary School will also engage in gardening activities under the supervision of one of their teachers.</p> <p>The activities will provide opportunities for volunteers within the Ardentinny and Dunoon area. It will also enhance the environment as well as giving skills to both the volunteers and the children.</p>		
<b>Do you concur with the organisation in their assessment of need? Please supply a very brief summary</b>			
<p>The organisation has a well thought out plan for the activities and has researched the background well. They have looked at the needs of the volunteers and put in place measures to allow volunteers to participate. There is always a need for volunteering opportunities in the area and this project will bring a lasting benefit to the area as well as enhancing the skills of the participants.</p>			
<b>If the organisation has received funding over the previous 2 years please justify reason for re-awarding a grant?</b>			
N/A			

## 2 Financial Check – Have you checked the Organisation is:

a)	Has passed financial check	Pending
b)	Fully constituted	Yes
c)	Has submitted a bank statement for all bank/savings accounts	Yes
d)	Has submitted audited/signed accounts (or financial projections if a new group).	Yes
e)	Within 50% of the costs for the project/activity	Yes
<b>Additionally, for Events and Festivals, have you checked the Organisation has:</b>		
f)	A viable business plan	N/A
g)	A marketing plan for the activity	N/A
h)	A previous event budget	N/A
i)	A planning framework with clear ownership, responsibility and liability for the event	N/A
j)	Evidence of appropriate insurance coverage and a guarantee bond for the event	N/A
k)	Compliance with all relevant legal and licensing requirements	N/A
l)	Letters of support from other funders or local organisations	N/A

## 3 General Criteria

a)	Is the activity non-political?	Yes
b)	Is the project consistent with Council priorities?	Yes
c)	Does the project have open membership?	Yes
d)	Have sponsorship agreements been checked?	N/A
e)	How many people overall will benefit from this grant?	53
f)	Is the organisation well established?	Yes
g)	Have you identified any training needs for the organisations committee or volunteers?	No
h)	Does the organisation have volunteer training in place?	No
i)	Have you confidence in their ability to deliver a service?	Yes

## 4 Policy and Procedures

a)	Have you checked that the organisation, particularly if they work with children under 18 or vulnerable adults have a Child Protection Policy or a Vulnerable Adults Policy? If No, can you please refer to Children and Families Section, Social Work?	Yes
b)	Clear recruitment policies	Yes
c)	On-going training and support for volunteers	No
d)	A code of conduct for staff and volunteers	No
e)	A Code of Good Practice	No
f)	An Equal Opportunities Policy	Yes
g)	A Policy for Managing Confidential Information	Yes
h)	Grievance Procedure for staff and volunteers	Yes
i)	A Disciplinary Procedure for staff and volunteers	Yes

**5 Equal Opportunities**

What are the clients ethnic group(s)?

**A White**  
 Scottish  Other British  Irish  
 Any other White background please specify

**B Mixed**  
 Any Mixed background please specify

**C**  Eastern European

**D Asian, Asian Scottish or Asian British**  
 Indian  Pakistani  
 Bangladeshi  Chinese  
 Any other Asian background please write in

**E Black, Black Scottish or Black British**  
 Caribbean  African  
 Any other Black background please write in

**F Other Ethnic background**  
 Any other background please write in

**Signed: E. A. Marion**

**Designation: Community Development Officer**

**Date: 6<sup>th</sup> March 2012**